

AM07

Notice of creditor's decision on administrator's proposals



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number	0	7	2	7	9	1	4	6
Company name in full	United Authors Publishing Limited							

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s)	Allister
Surname	Manson

3 Administrator's address

Building name/number	Opus Restructuring LLP
Street	322 High Holborn
Post town	London
County/Region	
Postcode	W C 1 V 7 P B
Country	

4 Administrator's name ①

Full forename(s)	Charles Hamilton
Surname	Turner

① **Other administrator**
Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number	Opus Restructuring LLP
Street	322 High Holborn
Post town	London
County/Region	
Postcode	W C 1 V 7 P B
Country	

② **Other administrator**
Use this section to tell us about
another administrator.

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6 Purpose of procedure or meeting

To consider the following:

- The Joint Administrators' Statement of Proposals;
- The basis of the Joint Administrators' fees;
- The constitution of a Creditors' Committee, provided sufficient nominations were received;
- The payment of the Joint Administrators' pre-appointment costs;
- The timing of the Joint Administrators' discharge, as regards Paragraph 98 of Schedule B1, the Insolvency Act 1986.

7 Description of procedure or meeting³

Virtual meeting

³ Whether it was a virtual or physical meeting, some other decision procedure (please describe), or deemed consent.

8 Address of meeting

If a meeting was held at a physical location, give the address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

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9 Other platform for decision procedure or meeting¹

Microsoft Teams conference call

¹ If a meeting was not held at (or the decision procedure was not undertaken at) a physical location, tell us what means were used—for example email, videolink

10 Meeting

If a meeting was held was the required quorum met?

Yes

No

11 Details of creditors' decisions

Details of decisions including any modifications to the proposals approved by the creditors are as follows:

A creditors' committee was not established due to insufficient votes for such a committee.

Resolutions were passed, as detailed at Section 12, with no modifications.

The creditors abstained from voting on the Joint Administrators' discharge of liability as regards Paragraph 98, Schedule B1 of the Insolvency Act 1986.

12 Details of any resolutions passed

Give details of any resolutions which were passed.

1. That the Joint Administrators' Statement of Proposals be approved.

2. That the Joint Administrators' fees be fixed by reference to the time given by them and their staff in attending to matters arising in the Administration, such time to be charged at the hourly charge out rate of the grade of staff undertaking the work at the time it was undertaken.

3. That the unpaid pre-Administration costs set out in the Joint Administrators' Proposal be approved.


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13 Date and time of decision made or resolution passed

Date	<input type="text" value="2"/> <input type="text" value="3"/> <input type="text" value="0"/> <input type="text" value="5"/> <input type="text" value="2"/> <input type="text" value="0"/> <input type="text" value="2"/> <input type="text" value="5"/>	
Time	<input type="text" value="1"/> <input type="text" value="4"/> : <input type="text" value="0"/> <input type="text" value="0"/>	

14 Sign and date

Administrator's signature	Signature <input checked="" type="checkbox"/> 	<input checked="" type="checkbox"/>
Signature date	<input type="text" value="2"/> <input type="text" value="9"/> <input type="text" value="0"/> <input type="text" value="5"/> <input type="text" value="2"/> <input type="text" value="0"/> <input type="text" value="2"/> <input type="text" value="5"/>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Rizwana Patel

Company name Opus Restructuring LLP

Address 322 High Holborn

Post town London

County/Region

Postcode W C 1 V 7 P B

Country

DX

Telephone 020 3326 6454



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have signed the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Schedule of Agreed Proposals of
United Authors Publishing Limited in **Administration** (“**the Company**”)
in accordance with the Insolvency Act 1986 (“**the Act**”) and
the Insolvency (England & Wales) Rules 2016 (“**the Rules**”)

The following summary Statement of Proposals was approved by creditors on 23 May 2025:

In order to achieve the purpose of the Administration, the Joint Administrators formally propose to creditors that:

- the Joint Administrators continue to manage the business, affairs and property of the Company in order to achieve the purpose of the Administration, in particular that:
 - (i) they collect the deferred sale consideration in relation to the sale of the Company’s business and assets;
 - (ii) they investigate and, if appropriate, pursue any claims that the Company may have against any person, firm or company, whether in contract or otherwise, including any officer or former officer of the Company or any person, firm or company that supplies or has supplied goods or services to the Company; and
 - (iii) they do all such things and generally exercise all their powers as Joint Administrators as they consider desirable or expedient at their discretion in order to achieve the purpose of the Administration or protect and preserve the assets of the Company or maximise the realisations of those assets, or of any purpose incidental to these activities.
- the Joint Administrators make distributions to any secured or preferential creditors in accordance with Paragraph 65 of Schedule B1 of the Act. Further, they may make a distribution to unsecured creditors, having first sought the court’s permission in accordance with Paragraph 65(3) of Schedule B1 of the Act where necessary.
- the Joint Administrators end the Administration in one of the following ways, appropriate to the circumstances of the case at the time:
 - (i) in the likely event that there is no remaining property that might permit a distribution to the Company’s creditors, they shall file a notice of dissolution of the Company pursuant to Paragraph 84 of Schedule B1 of the Act; or
 - (ii) however, in the unlikely event that the Joint Administrators think that a distribution will be made to unsecured creditors (and they have not sought the court’s permission, and are otherwise unable, to pay the distribution whilst the Company is in Administration), they shall send to the registrar of companies notice to move the Company from Administration to Creditors’ Voluntary Liquidation. In such circumstances, Allister Manson and Charles Hamilton Turner will be appointed Joint Liquidators and will be authorised to act either jointly or separately in undertaking their duties as Liquidator. Creditors may nominate a different person or persons as the proposed liquidator or liquidators in accordance with Paragraph 83(7)(a) of Schedule B1 of the Act and Rule 3.60(6)(b) of the Rules, but they must make the nomination or nominations at any time after they receive the Statement of Proposals, but before it is approved. Information about the process of approval of the Statement of Proposals is set out at Section 10; or
 - (iii) alternatively, and should there be no likely funds to distribute to unsecured creditors, the Joint Administrators may seek to place the Company into Compulsory Liquidation in order to bring proceedings that only a Liquidator may commence for the benefit of the estate. In such circumstances, Allister Manson and Charles Hamilton Turner may ask the court that they be appointed Joint Liquidators, to act either jointly or separately in undertaking their duties as Liquidator; or
 - (iv) in the event that the Joint Administrators think that the purpose of the Administration has been sufficiently achieved and that control of the Company should be returned to the Company Directors, they shall file the relevant form to bring the Administration to an end in accordance with Paragraph 80 of Schedule B1 of the Act.